

## SDG OWNERS, SERVICE, FINANCE MEETING AGENDA

# May 19-21, 2025 MGM Grand Detroit, MI

# <u> Monday, May 19, 2025</u>

5:00 p.m. – 7:00 p.m. Financial Forum/Sharing Group

7:00 p.m. – 8:00 p.m. \*Welcome Reception (at the hotel)

## **Tuesday, May 20, 2025**

7:00 a.m. – 8:00 a.m. \*Full Breakfast

8:00 a.m. – 8:15 a.m. New Member Introduction: The BOSS Company, Birmingham, AL - Troy

McCawley, President

8:15 a.m. – 8:45 a.m. Sponsor Presentation: Intermedia

(sponsors cannot attend any presentation except their own)

8:45 a.m. – 10:00 a.m. Financial Survey Review: Todd Johnson, Strategic Business Association

10:00 a.m. – 10:15 a.m. Break

10:15 a.m. – 11:30 a.m. Financial Survey Review: Todd Johnson, Strategic Business Association

11:30 a.m. – 12:00 p.m, Sponsor Presentation: ConnectWise

(sponsors cannot attend any presentation except their own)

12:00 p.m. – 1:00 p.m. Lunch

1:00 p.m. – 1:30 p.m. ESOP - Dan Tuohy, MetroSales

1:30 p.m. – 2:30 p.m. Dealer Highlights from Financial Survey

2:30 p.m. – 3:00 p.m. AP Automation with Paymerang and integration with e-automate – Kevin

Van Kannel, UTEC; Formed Al Integration – Tyler Best, Abadan

3:00 p.m. – 3:15 p.m. Break

3:15 p.m. – 3:45 p.m. Sponsor Presentation: Quench

(sponsors cannot attend any presentation except their own)

3:45 p.m. – 5:00 p.m. Keynote Speaker

5:30 p.m. – 9:00 p.m. \*Dinner at the Henry Ford Museum – busses depart hotel lobby

<sup>\*</sup>All attendees welcome including sponsors, speakers, dealer attendees and guests/spouses



### SDG OWNERS, SERVICE, FINANCE MEETING AGENDA

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#### Wednesday, May 21, 2025

7:30 a.m. – 8:30 a.m. \*Full Breakfast

8:30 a.m. – 9:00 a.m. Sponsor Presentation: TBD

(sponsors cannot attend any presentation except their own)

Service & Finance separate to breakout sessions from 9:00 a.m. – 11:30 a.m.

9:00 a.m. – 10:00 a.m. Family Business Dealer Panel – Zeno Office Solutions, Brantly Fowler

10:00 a.m. – 10:45 a.m. Great Idea Contest

10:45 a.m. – 11:30 a.m. Big Al Lightning Round – David Scibetta

Golf to follow – Detroit Golf Club (Optional)